

Q2 2020 VC Activity

Sector

€k

Investors

Advisors

Up to €30m

Action24	Cybersecurity	3600	BGF	
Advisable	Software - SAAS	2086	Frontline, F&J Labs, Illusian Oy, Privates	FOD
Alphawireless	Telecomms/Communications	1100	EEVC, ACT, Privates	
Avectas	Lifesciences-Pharma	17000	Privates	
Atlantic Therapeutics	Lifesciences - Medtech	2500	Atlantic Bridge, Seroba Life Sciences, Privates	
Betapond	Software	560	Delta, Privates	FOD
Buymie	ICT	7138	ACT, Sure Valley, BVP Investments, Haatch Ventures, HBAN, EI, Privates	William Fry
Calypso AI	Software - SAAS	7200	Frontline, Paladin, Privates	
Campsited	Software	650	Privates	
Cerebreon Technologies	Fintech	1700	Delta Partners, HBAN, Growing Capital	FOD
Cityswift	Software - SaaS	1800	ACT, WDC, EI, Privates	
Cloudsphere	Data	12800	Atlantic Bridge, iQ Holdings, Privates	William Fry
Coindrum	Fintech	500	Privates	
Coras	Telecomms/Communications	500	Atlantic Bridge	
Drop Kitchen	Software - Food	7350	ACT, Alpha Edison, Morpheus, Alsop Louie, Privates	
Edgescan	Cybersecurity	10500	BGF	Phillip Lee
Evervault	Software - SAAS	13500	Frontline, Index Ventures, Sequoia Capital, KPCB Holdings, Privates	
Fleet	Software - SAAS	460	Seedrs	
Foodmarble	Lifesciences - MedTech	200	HBAN	FOD
Glofox	Software - SaaS	9000	Octopus Ventures, Notion Capital, Partech, SVB, Tribal VC, Privates	William Fry
GoContractor	Software	1582	Delta, Privates, EI	
Keelvar	Software	18000	Elephant, Mosaic Ventures, Paua Ventures	
Limor	Software	250	Square One, Privates	
Metabolomic Diagnostics	Lifesciences - Medtech	190	EEVC, SOSV, Privates	
Microgen	Lifesciences - Biotech	4015	Yield Lab, Fulcrum Capital, SV Group	FOD, Phillip Lee
Neurent Medical	Lifesciences - Medtech	9305	WIF, Fountain, Atlantic Bridge, EI, HBAN, EI, Privates	
OneProjects	Lifesciences - Medtech	10840	Atlantic Bridge, Lifescience Partners, EI, Privates	FOD, William Fry
Palliare	Lifesciences	1050	WIF, Privates	
PEPTalk	Software	300	Privates	FOD
Plasmabound	Business & Industrial	1105	Atlantic Bridge, EI, Privates	FOD, William Fry
Profitero	Software - B2B	18000	Scaleworks	William Fry
Qualio	Software - SAAS	9140	Frontline, Storm Ventures, Sorenson Capital, MHS Capital, Privates	
Re- Vana Therapeutics	Lifesciences - Pharmaceuticals	2900	Clarendon	
Scurri	Software - B2B	1040	ACT, Episode 1, Privates	
Soapbox Labs	Software	5800	Elkstone, Astia, Privates	
Solvotrin Therapeutics	Lifesciences - Pharma	1500	Elkstone, Privates	
ToDesktop	Software - SAAS	425	Frontline, Privates	William Fry
TriviumVet	Lifesciences - Animal Health	5160	Privates	
Total of 38 listed investments		190746		
Total of 29 undisclosed investments		35111		
		225857		

Q2 Deals over €30m

Fenergo	Fintech	73000	ABN Amro	William Fry
Lets Get Checked	Lifesciences - Diagnostics	65000	Elkstone, Illumina Ventures, HLM Venture Partners, Deerfield, CommonFund Capital and Angeles Investments, Transformation Capital, Optum Ventures, Qiming Venture Partners, Privates USA	William Fry
		138000		

Q2 2020 VC Activity

Breakdown by Sector

Software	27%
Lifesciences	33%
Fintech	21%
Others	19%



Highest quarterly total reported by IVCA as VC's extend the runway for existing portfolio companies

42% of deals undisclosed

Q2 up **58%** on same period last year from **€229m** to **€364m**

Significant slowdown in seed funding and first time rounds down close to **60%**