

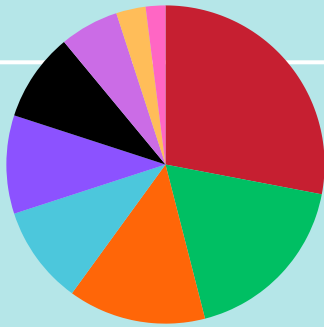
Q2 2024 VC activity

Irish venture capital funding is second highest quarter on record

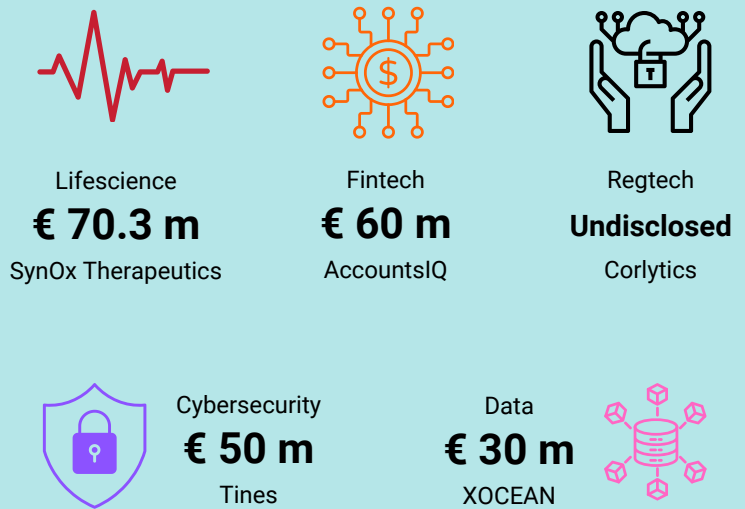


Q2 2024 Sector

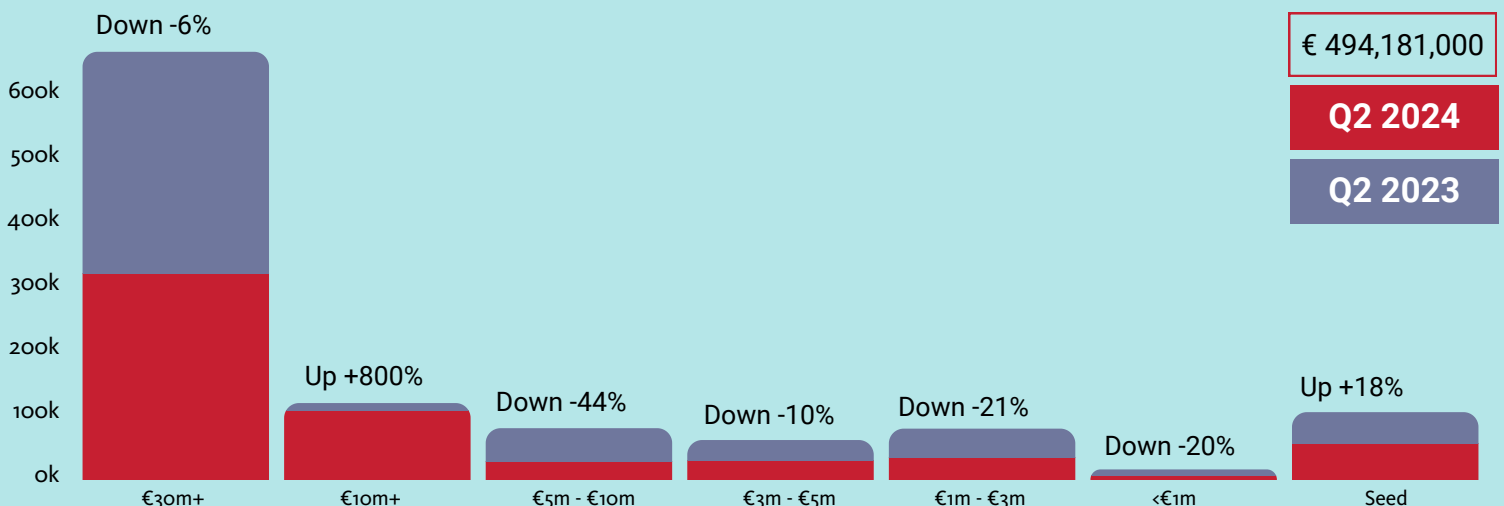
- Lifesciences, 28%
- Regtech, 18%
- Fintech, 14%
- Envirotech, 10%
- Cybersecurity, 10%
- Software, 9%
- A.I. and M.L. 6%
- Business Services, 3%
- Others, 2%



Q2 2024 Top 5 Deals

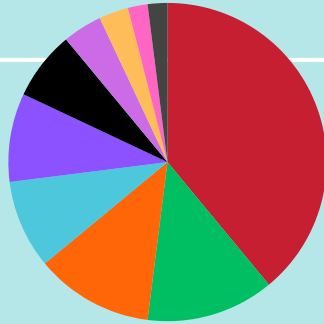


Q2 2024 V Q2 2023 Deals Comparison % Change

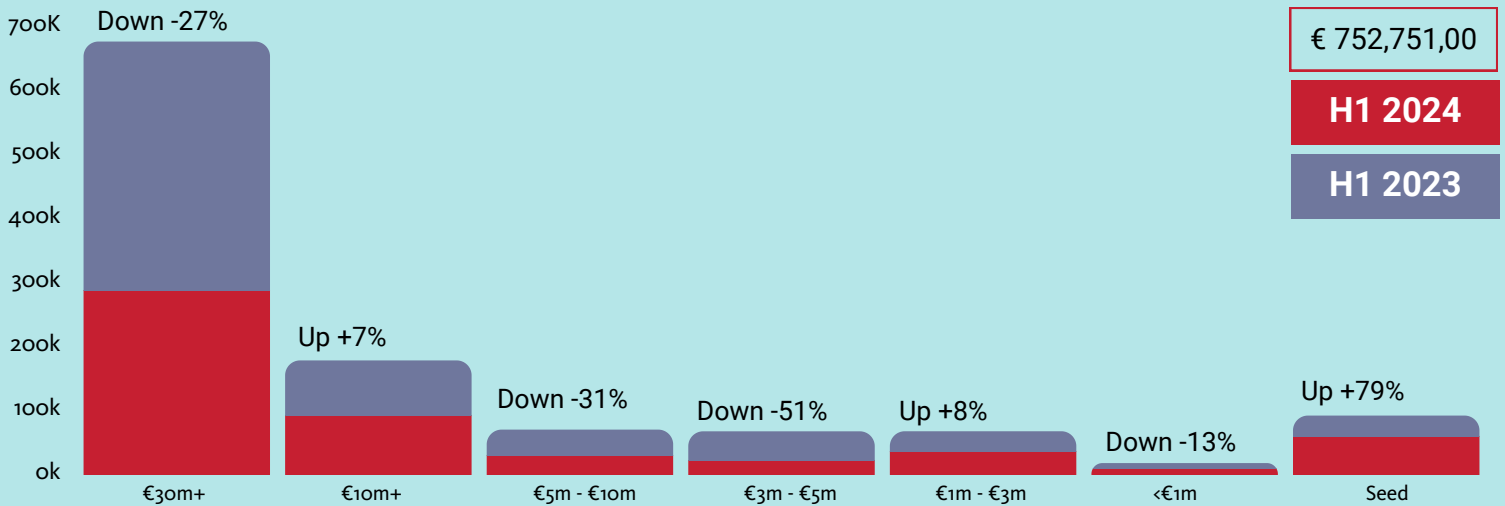


H1 2024 Sector

- Lifesciences, 39%
- Envirotech, 13%
- Regtech, 12%
- Fintech, 9%
- Software, 9%
- Cybersecurity, 7%
- AI & Machine Learning, 4%
- Others, 3%
- Deeptech, 2%
- Business Services, 2%



H1 2024 V H1 2023 Deals Comparison % Change



About the IVCA VenturePulse Survey

The Irish Venture Capital Association & Private Equity VenturePulse survey is recognised by the VC industry and by government and international bodies, including the OECD, as the definitive and most up to date source of fundraising activity in Ireland. The data covers equity funds raised by Irish SMEs and other SMEs headquartered on the island of Ireland from a wide variety of investors.

This research is the result of the latest detailed information supplied internally by members of the Irish Venture Capital Association and from published information where IVCA members were not involved. A list of the funding rounds that comprise the source data for the total will be available on the IVCA website.

Q2 2024 activity	€k	Sector	Investors	Advisors
Recommender X	250	Software	ACT, Others	
Binarii Labs	400	AI-Machine Learning	EI	
Wizso	408	Envirotech	Corporates	
Better Futures	500	AI-Machine Learning	Angels	
Amethyst Care	500	AI-Machine Learning	Enterprise Ireland	
Imvizar	655	AR/VR	Delta, Privates, EI	
MarketSizer	900	Software - SaaS	Delta, Privates	Flynn O'Driscoll
Inspeq-AI	930	AI-Machine Learning	Delta, Sure Valley, Plug & Play, Privates, Delta	LK Shields
Reap Interactive	1000	Agritech	EI, Privates	
Graphite Note	1200	AI-Machine Learning	EI, Privates	
Overcast HQ	1200	Software	Angels	
Solidroad	1200	AI-Machine Learning	Privates,Angels	
Mavarick AI	1300	AI-Machine Learning	ACT	
Credit Logic	1500	Fintech	Privates, EI	
CX Academ	1500	Education	Quintas	LK Shields
MoveAhead	1500	AI-Machine Learning	Growing Capital	
ByoWave	1500	Gaming	Angels, Privates	Flynn O'Driscoll
Lynq	1815	AI-Machine Learning	Nebular, Pebblebed	
Digital Iron	1815	Software - ERP	Seedcamp, Concept Ventures, RTP Global, C2V, Concept Labs	
Wrky	2000	Software	DataOp	Flynn O'Driscoll
Vertigenius	2100	Lifesciences - Medtech	Atlantic Bridge, Ascentifi, EI	William Fry, Flynn O'Driscoll
Zero Mission	2700	Envirotech	Delta, Greencode, Vireo, Privates	
Action 24	3000	Security	BGF	
EnteraSense	3800	Lifesciences - Medtech	Corporates	

Q2 2024 activity	€k	Sector	Investors	Advisors
Ovagen	4000	Lifesciences	WIF, EI	Flynn O'Driscoll
Certas	4000	AI-Machine Learning	Earlybird, Upside	William Fry, RDJ LLP
Eventmaster	4000	Software	BGF	
TrustAp	4953	Fintech	ACT VC, Atlantic Bridge, TX Ventures. Afterdeck, Digital Irish	LK Shields
SimpyBlue	7000	Envirotech	Octopus	
Novelplast	10000	Environmental Industries	Ocean 14	RDJ LLP
Zartis	10000	Software	Dev Cap	
Nory	14700	AI-Machine Learning	Accel	William Fry
Croi Valve	15000	Lifesciences - Medtech	Atlantic Bridge, Furthr, Medtech Syndicate, Irrus, Broadview, Elkstone, SOSV, Ascentifi, EAF, Privates, EI	LK Shields, Flynn O'Driscoll
Intact Software	17000	Software	Privates	Flynn O'Driscoll
Spectrum Life	17000	Lifesciences - Health Tech	ACT, Others	
Neurent	21600	Lifesciences - Medtech	WIF, Others	William Fry, RDJ LLP
Round Above €30m				
XOCEAN	30000	Data	Venturewave, Endeavour Catalyst, EI	
Tines	50000	Cybersecurity	Feilicis	William Fry
AccountsIQ	60000	Fintech	Axiom Equity	Philip Lee
SynOx Therapeutics	70300	Lifesciences	Forbion, HealthCap, Bioqube	
Corlytics	Undisc.	Regtech	Verdane	
Undisclosed deals	120955			William Fry, LK Shields
Total	494181			

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