

Q3 2021 VC Activity

Sector

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Investors

Advisors

Fettle	Lifesciences - Health Tech	225	Privates	
Chatspace	Software	250	Privates	
CivicConnect	Internet of Things	254	Atlantic Bridge	
Spire Software Solutions	SaaS - Automotive	300	DBIC Ventures, EI	Flynn O'Driscoll LLP
AudioSourceRe	Software - Music	306	Atlantic Bridge	
Kindora	Software	500	Privates	
Aptimyz	ICT - General	550	HBAN	Flynn O'Driscoll LLP
Luna Connect	Fintech	700	EI, NDRC	
Klearcom Tech	SaaS - Telecoms	800	DBIC Ventures, HBAN, EI	Flynn O'Driscoll LLP
Talivest	Software	860	Privates	
Carbon Collect	Climate	900	Privates	
Akeero	Cybersecurity	1050	Trusight Ventures, Tiny VC, Capitoria, Oyster Capital	Flynn O'Driscoll LLP
AnDAPT	Configurable fabric devices	1096	Atlantic Bridge	
Yatta	Fintech	1100	Privates	
Hosted Kitchens	Food & Drink	1250	Privates	
Chapel Gate	Food & Drink	1300	Privates	
Zipp Mobility	Mobility	1300	Corporates, Crowd	Flynn O'Driscoll LLP
Kianda	Software-SaaS	1500	Kernel, EI	Flynn O'Driscoll LLP
Inclusio	Software	1660	Enterprise Ireland, Oyster Capital, Other Investors	
Tracker Software Technologies	Software - Travel	1734	Corporates, Privates	
Zymplify	Software - Automation	1750	Invest NI, Privates	
4Securitas	Cybersecurity	2000	Cysero	Flynn O'Driscoll LLP
Vudini	Software	2000	Privates	
Content Lama	ICT - General	2000	WDC	Flynn O'Driscoll LLP
Payzaar	Software	2000	Privates	William Fry
Mynd	Food & Drink	2000	Privates	
CattleEye	Agtech	2100	Techstar, Privates	
Tympany Medical	Lifesciences - MedTech	2445	Western Development Commission, Enterprise Ireland, Xenium Capital UC, Mayo Clinic, Shariva LP, John Green ARF.	
Mirai	Lifesciences - MedTech	2525	WDC, EI, Privates	Flynn O'Driscoll LLP
Sidequest	AR/VR	2590	PROfounders, Ada Ventures, Connect Ventures, Ascension, SCNE	
Kollect	Consumer	2970	Corporates	
Ambisense	Internet of Things	2975	Atlantic Bridge, BGF, Sure Valley, Privates	
Webdoctor	Lifesciences - HealthTech	3000	Venturewave	
Dataships	Software-SaaS	3000	Urban Innovation Fund, Lavrock ventures, Dogpatch Labs, Privates	Flynn O'Driscoll LLP
Swoop	Fintech	3000	RBS	
Overwatch	AI	3000	Frontline, Corporates, Privates	
Ostoform	Lifesciences - MedTech	3000	BGF, Privates, EI	Flynn O'Driscoll LLP
Gazelle Windpower	Environment	3450	Privates	
HTMS	Engineering	5000	Corporates	
WhenThen	Fintech	5090	Cavalry, Stride	Phillip Lee
B-Secur	Lifesciences - Medtech	5582	Kernel Capital, First Capital, Invest NI, Clarendon	
Equal 1	Hardware	5753	Atlantic Bridge	
Healthbeacon	Lifesciences - Digital Health	6000	Elkstone, Crowrock	Phillip Lee
Vromo	Software - Food Delivery	6800	No Such Ventures	
Xocean	Data	8000	Venturewave, Privates, EI	
Arex	Fintech	8800	Mosaic Ventures, LocalGlobe, Lifeline Ventures, Privates	
Altada	AI	9960	Rocktop Partners, Elkstone Partners, EI	
Cloudsmith	Software - Supply Chain	12970	Frontline, Tiger Global, Techstart, MMC Ventures, Internet Fund	
OneProjects	Lifesciences - Medtech	14700	Atlantic Bridge, Imec.xpand, EIC, LSP	Byrne Wallace, William Fry
Ekco (Internet Corp)	Software	20250	ACT, Others	Byrne Wallace, William Fry
Natural World Products	Environment	23000	MML	
Writech	Fire Protection	Undisclosed	Waterland	Flynn O'Driscoll LLP
Total		195345		
Undisclosed Total		35293		
Total		230638		

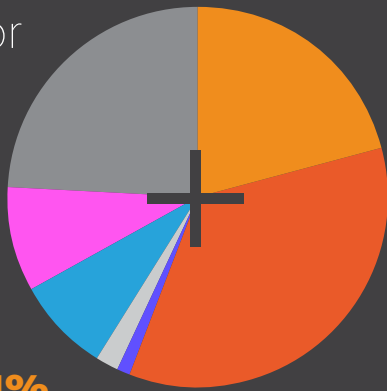
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Overall Funding
up 19% from
€193m - €231m

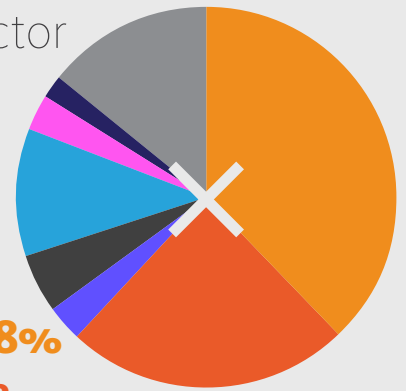


Q3 2021 Sector



Lifesciences **21%**
Software **35%**
Cybersecurity **1%**
ICT **2%**
Fintech **8%**
AI & Machine Learning **9%**
Others **24%**

YTD 2021 Sector



Lifesciences **38%**
Software **24%**
Cybersecurity **3%**
ICT **5%**
Fintech **11%**
AI & Machine Learning **3%**
DeepTech **2%**
Others **14%**

Quarter: Q3 2021 V Q3 2020

Overall Funding up **19%** from **€193m - €231m**. Deals in the **€5m to €10m** range are flat at **€70m**.

Deals in the **€1-€5m** mark are up a huge **89%** from **€40m to €76m** and **62%** of these are less than **€3m**. Again indicating larger round sizes at earlier stages.

No growth in deals under **€1m** but a **strong quarter for seed funding up 63%** from **€19m to €31m** indicating seed rounds are getting larger.

No deals over **€30m** in this quarter versus one in Q3 2020 for **€41m**.

Deals above **€10m** are up **3x** from **€22m-€71m**.

YTD: Q1-3 2020 V Q1-3 2021

Up **11%** overall from **€786m to €872m** with the number of deals up **6%** from **81-86**.

Deals of **€5-€10m** down **5%** from **€158m to €150m**.

Deals of less than **1m** up **16%** from **€32-€37m**.

Deals of **€10-€30m** up **48%** from **€163m-€242m**.

Deals **€1-5m** Up **40%** from **€120m-€169m** driven by very strong 3rd quarter.

Deals of **€30m plus** are down **12%** signifying that much of the growth is coming from the middle deal size.