

| Q2 2021 VC Activity   | Sector                            | €k     | Investors   | Advisors                          |
|---|-----------------------------------|--------|---|-----------------------------------|
| CloudSphere   | Computer and Consumer Electronics | 127    | Atlantic Bridge   |                                   |
| GenoME Diagnostics  | Lifesciences                      | 347    | Qubis   |                                   |
| Bowsy   | Edutech                           | 358    | Crowdfunding  | Flynn O'Driscoll LLP              |
| Ambisense   | IoT                               | 375    | Atlantic Bridge, EI, Sure Valley  |                                   |
| Siren   | ICT                               | 400    | Atlantic Bridge, EI   |                                   |
| Haru  | ICT                               | 450    | CEIF, Co Fund NI, HBAN  |                                   |
| Theya Healthcare  | Medtech - Clothing                | 500    | Corporate   |                                   |
| Micron Agritech   | Agtech                            | 500    | Yield Lab, Bimeda, EI   |                                   |
| CivicConnect  | Internet of Things (IoT)          | 544    | Atlantic Bridge   |                                   |
| Gigable   | Software                          | 620    | Delta, EI, Privates EI, Privates  |                                   |
| ApisProtect   | IoT                               | 750    | Finistere, Yield Lab, Enterprise Ireland  |                                   |
| Shopbox   | Software-SaaS                     | 765    | Privates  |                                   |
| Aikido Finance  | Business Services                 | 900    | HBAN  |                                   |
| Oblivious Software  | Computer and Consumer Electronics | 1200   | ACT, Atlantic BridgeAct Venture Capital, Hustle Fund, Enterprise Ireland, HBAN  | Flynn O'Driscoll LLP              |
| Webio   | Fintech                           | 1500   | Finch Capital, EIT Digital, EI  | Phillip Lee                       |
| Rezexe  | Software                          | 1700   | EI, Privates  | Flynn O'Driscoll LLP              |
| GetVisibility   | Cybersecurity                     | 2100   | Sure Valley, EI, Smarttech247, Pires, Privates  |                                   |
| Boundless   | Software                          | 2500   | Fyrfly Venture Partners, Ada Ventures   |                                   |
| Parvalis Tx   | Lifesciences                      | 2600   | Atlantic Bridge, Lightstone   |                                   |
| Asset Class   | Fintech                           | 2640   | Angel Oak Ventures  |                                   |
| Driogairí Shliabh Liag Cuideachta<br>Gníomhnaíochta Ainmnithe | Food & Drink                      | 3186   | WDC, EI   |                                   |
| Assurehedge   | Fintech                           | 5000   | Undisclosed   |                                   |
| Kastus  | Lifesciences - Pharma & Biotech   | 5000   | Atlantic Bridge, Ascent Capital, Carragh Holdings   | William Fry, Flynn O'Driscoll LLP |
| &Open   | Software                          | 5900   | First Round, LocalGlobal, Tribal VC, Privates   | Flynn O'Driscoll LLP              |
| Palliare  | Lifesciences                      | 6750   | WDC, Seroba, EI, Privates   |                                   |
| Scurri  | ICT – General                     | 9000   | Gresham House, HBAN   |                                   |
| Raylo   | Engineering                       | 9700   | Octopus Ventures, Macquarie, Privates   |                                   |
| Ocuco   | Software                          | 10000  | ISIF  | ByrneWallace                      |
| Spotlight Oral Care   | Lifesciences                      | 12000  | Development Capital   | Flynn O'Driscoll LLP              |
| Vela  | Gaming                            | 14100  | Novator Capital, Ubisoft, and London Venture partners, privates.  |                                   |
| Phorest   | Software                          | 15000  | Susquehanna Growth Equity   |                                   |
| Utmost  | SaaS                              | 17500  | Mosaic Ventures, Greylock Partners, Workday Ventures  | Flynn O'Driscoll LLP              |
| MannaDrone  | Deeptech                          | 20000  | Atlantic Bridge, Draper Esprit, Elkstone Ventures, Team Europe, Tona, Mandocino, Amaranthine,<br>Dynamo, EAF  | Flynn O'Driscoll LLP              |
| Xtremepush  | Software                          | 27800  | Grafton Capital   | ByrneWallace                      |
| <b>Deals Above €30m</b>                                       |                                   |        |   |                                   |
| Wayflyer  | Fintech                           | 62000  | Left Lane Capital, DST Global, QED Investors, Speedinvest, Zinal Growth, privates   | Matheson                          |
| Let's Get Checked   | Lifesciences - Diagnostics        | 123000 | Elkstone, Illumina Ventures, Casdin Capital, CommonFund Capital, Optum Ventures,<br>Transformation Capital, HLM Venture Partners, Qiming Venture Partners | William Fry                       |
| <b>Undisclosed 20 deals</b>                                   |                                   |        |   |                                   |

## Q2 2021

Q2 investment- achieving **a new quarterly high of €392m** up 7.6% on the same period in 2020.

2 deals above **€30m** drove growth in this category up 34% to €185m v €138m in 2020.

Deals above €10m also **up 4%**  
**€111m to €116m**

Deals less than €1m up **3% from**  
**€12m to €13m**

## H1 2021

**Up 8% YoY from €593m to €641m**

### **Strong growth larger deals**

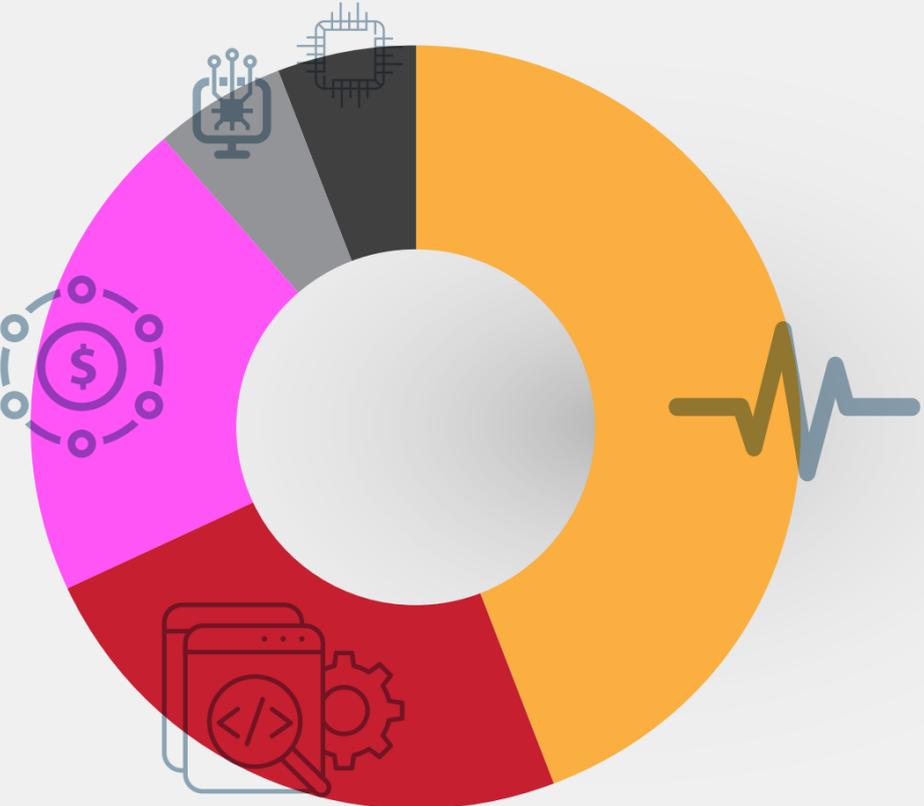
- Deals above €30m up 3% from €265m to €274m
- Deals above €10m up 21% from €141m to €173m

### **Earlier stage funding also strong**

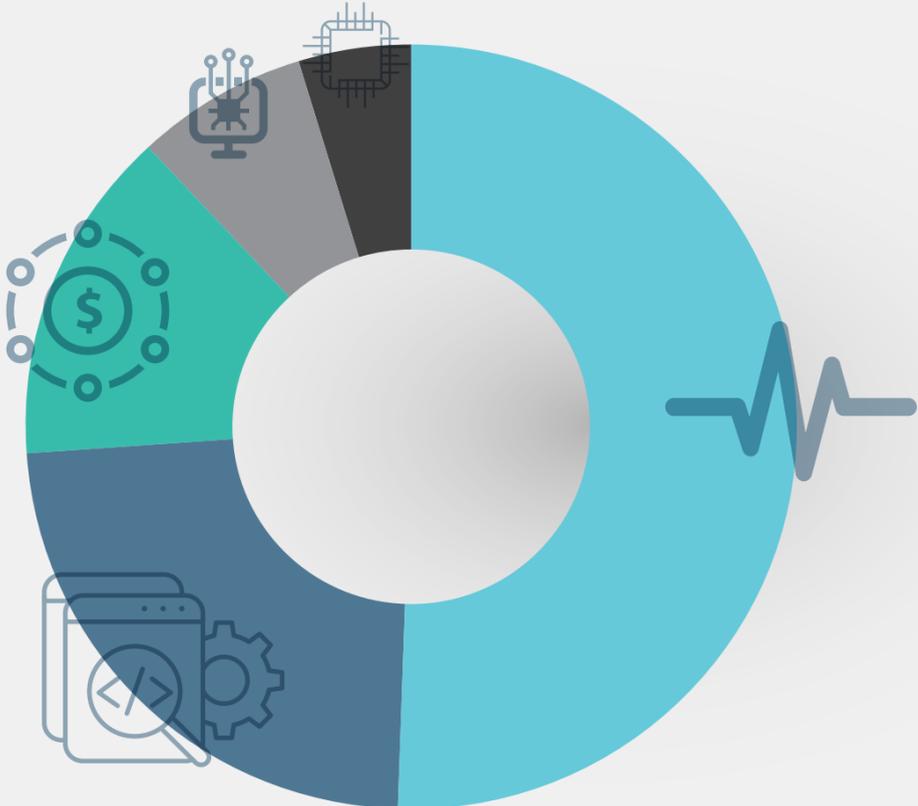
- Less than €1m up 22% €21m to €26m
- €1-€5m up 15% €79m-€91m

# Q2 2021 Top Sectors

# H1 2021 Top Sectors



|              |     |
|--------------|-----|
| Lifesciences | 39% |
| Software     | 21% |
| Fintech      | 18% |
| ICT          | 5%  |
| Deeptech     | 5%  |



|              |     |
|--------------|-----|
| Lifesciences | 43% |
| Software     | 20% |
| Fintech      | 12% |
| ICT          | 6%  |
| Deeptech     | 4%  |