

Q4 2020 VC Activity

Sector

€k

Investors

Advisors

Deals up to €30m

Brightflag	Software - SAAS	500	The Future Fund, Smedvig Capital XII LP	Matheson
Cameramatics	Software - SAAS	4000	Puma Investments, Sure Valley Ventures, Pires Investments, EI.	
Dataships	Software - SAAS	500	Accelprise, EI, Privates	
Danalto	Internet of Things (IoT)	1000	Atlantic Bridge, EI, Privates	
Newisco Limited (t/a Locker)	ICT	706	WIF, Privates	
ONK	Lifesciences	6800	Acorn Bioventures, Privates	
iNua Hospitality	Hospitality	5000	Privates	RDJ
Solvotrin Therapeutics	Lifesciences - Pharma	6700	RAB Capital, Elkstone Ventures.	RDJ
Provizio	Saas	5200	EIC, ACT, Privates	
Flexiwage	Saas	1000	Privates	
Manna	Drone Delivery	undisclosed	Greenman, Dynamo Ventures, Elkstone, Frontline	
Thriftify	Saas	500	Elkstone & EI	
Head Diagnostics	Lifesciences	500	NDRC & EI	
Drop Kitchen	Software - Food	2000	Venturewave	
Moby	Mobility	825	Crowdfunding	
The Naked Collective	Food & Drink	6000	Privates	William Fry
Snapfix	Saas	1500	HBAN, Privates	
FPD Recycling	Cleantech	1500	BVP	
Inflection Biotech	Lifesciences	230	Privates	
Foodmarble	Software	2000	Delta, SOSV, BVP, Privates, EI	
Ronspot	HBAN, Privates	650	HBAN, Privates	
Danu	Lifescience	600	HBAN, Privates	
Evercam Ltd		600	DBIC Ventures, Elkstone, EAF, Private	
Spire Software Solutions Ltd	Saas	650	DBIC Ventures, EI	
Microgen Biotech	Agtech	3600	Yield Lab, Fulcrum Global Capital, Silicon Valley Group	
Micron Agritech	Agtech	100	Yield Lab	
Equimetrix	Agtech	225	Yield Lab, Atlantic Bridge	
Buymie	Food & Drink	335	HBAN	
Haru	ICT - General	557	HBAN, Privates	
Sustain IQ	ICT - General	348	HBAN, Privates	
Effective Software	Saas	115	ACT, Elkstone, AIB, Privates	
Total		54241		
Deals Above €30m				
Immedis	Software	41000	Lead Edge Capital	Matheson
Undisclosed Total		43988		Byrne Wallace, William Fry
Total Funds Raised Q4 2020		139229		

Q4 2020

VC Activity

Breakdown by Sector

Software	55%
Lifesciences	29%
Agtech	2.8%
Others	4.7%
Food & Drink	8%



Q42020 down **45%** on the same period last year from **€253m** in 2019 to **€139m** in 2020

Declines in earlier stage funding and smaller deals of less than **€5m**

Down **59%** in deals of €1m-€5m from **€66m** in 2019 to **€27m** in 2020

Down **13%** in deals less than €1m from **€16m** in 2019 to **€14m** in 2020

Q1-4 2020

VC Activity

Breakdown by Sector

Lifesciences	35%
Software	29%
Fintech	12%
Environment	5%
Agtech	3%
Others	16%



Funds raised in 2020 totalled **€925m**. Up **13%** from **€820m** in 2019

FY Deals less than **€5m** down **32%** from **€285m** in 2019 to **€194m** in 2020

All growth driven by a 100% increase in deals between €5-10m.

From €102m in 2019 to €204m in 2020
6 deals above €30m accounted for 38% total (€353m of €925m)

FY Deals above **€10m** up **31%** from **€433m** to **€568m**