

Funds raised by Irish SMEs

VenturePulse Q2 2025 & H1

IVCA

**Irish Venture Capital &
Private Equity Association**

Celebrating 40 years | 1985 - 2025

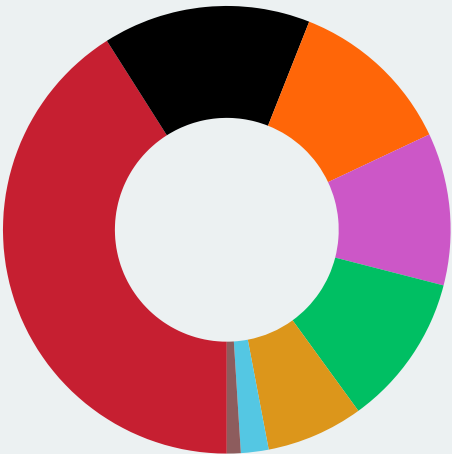
- > Venture capital funding falls to lowest level in ten years
- > Data is a “warning sign” for Ireland



VenturePulse Q2 2025

Sector Breakdown Q2 2025

Fintech, **41%**
Lifesciences, **15%**
Software, **12%**
Insuretech, **11%**



AI & ML, **11%**
Others, **7%**
Business Services, **2%**
Deeptech, **1%**

Top Deals Q2 2025



Fintech

€ 37 m
NomuPay



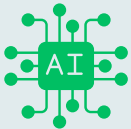
Insuretech

€ 12.4 m
Kota



Lifesciences - Medtech

€ 9 m
Neurent



AI & Machine Learning

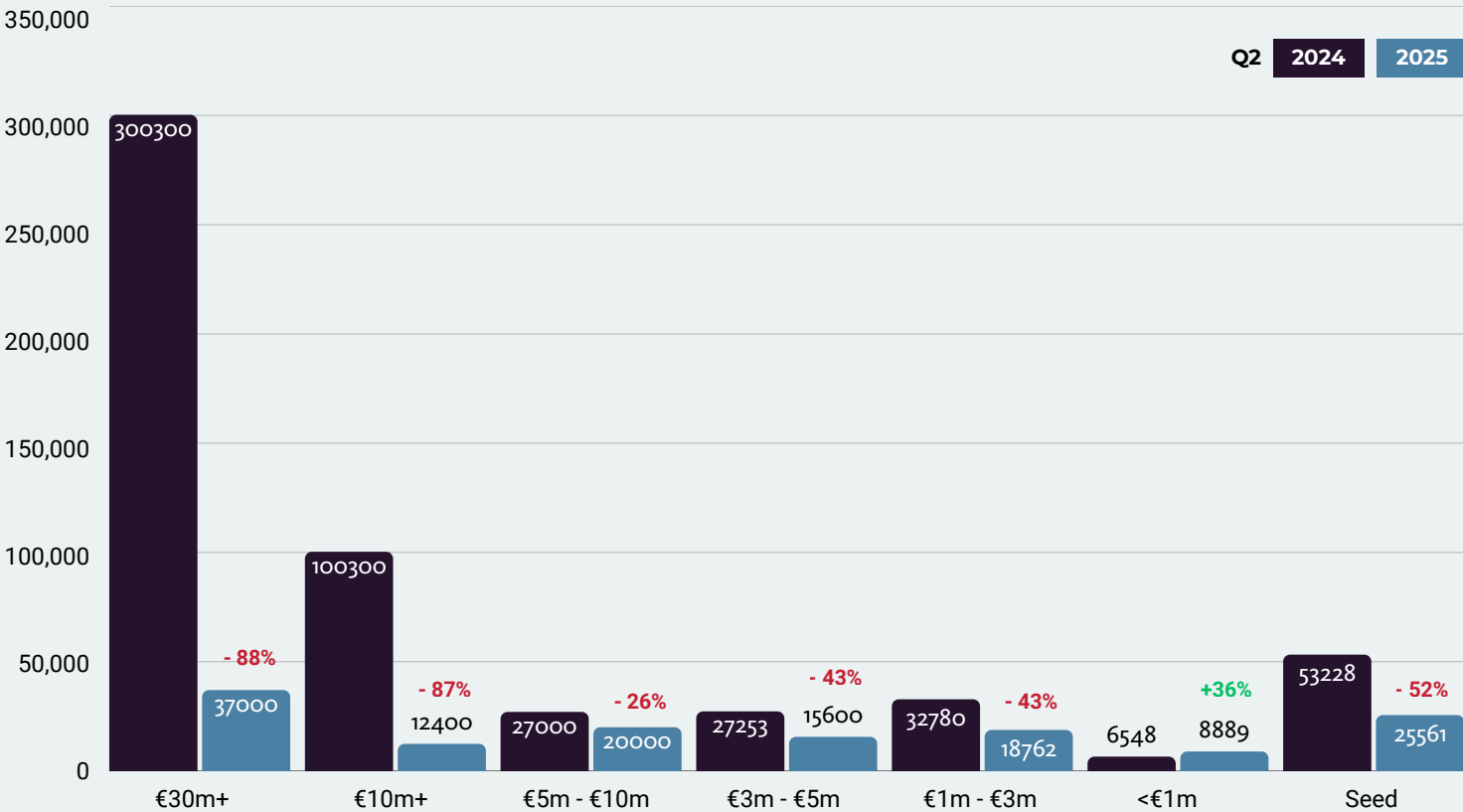
€ 6 m
Solidroad



SaaS - Construction Tech

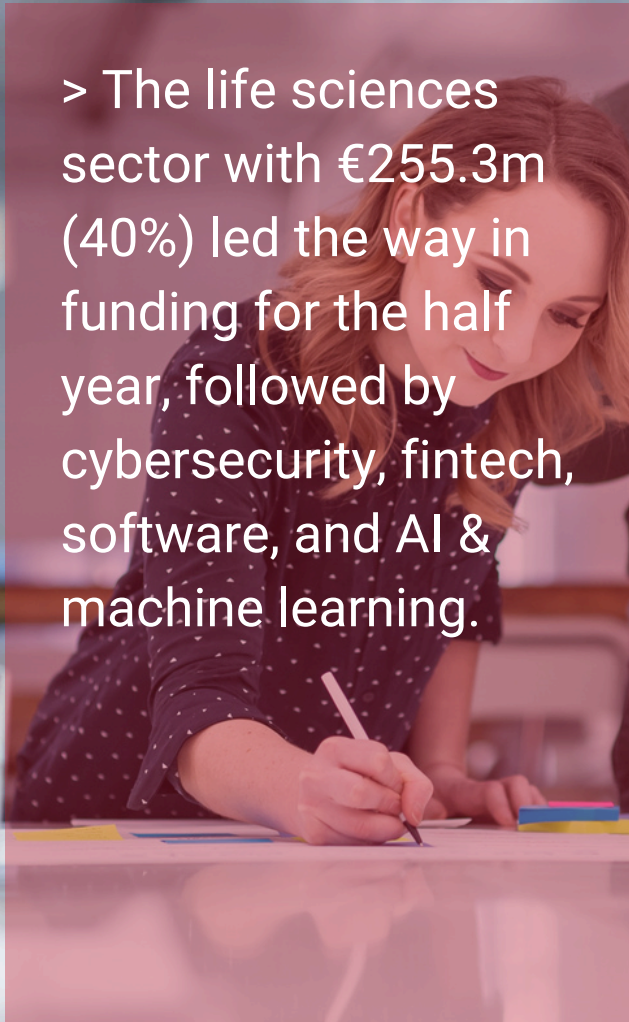
€ 5 m
Evercam

Deals Comparison % Change Q2 2024 V Q2 2025 (€'000)





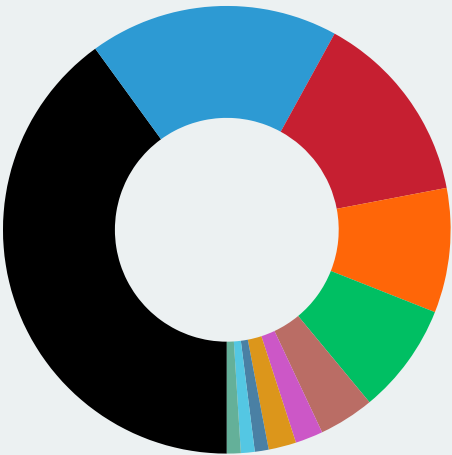
VenturePulse H1 2025



> The life sciences sector with €255.3m (40%) led the way in funding for the half year, followed by cybersecurity, fintech, software, and AI & machine learning.

Sector Breakdown H1 2025

Lifesciences, **40%**
Cybersecurity, **18%**
Fintech, **14%**
Software, **9%**
AI & ML, **8%**
Deeptech, **4%**



Insuretech, **2%**
Others, **2%**
Consumer, **1%**
AR/VR, **1%**
IoT, **1%**

Deals Comparison % Change H1 2024 V H1 2025 (€'000)

